



VINCOM JOINT STOCK COMPANY
191 Ba Trieu Street, Le Dai Hanh Ward, Hai Ba Trung
District, Hanoi
Tel: +84 (4) 3974 9999 Fax: +84 (4) 3974 8888



**NOTIFICATION OF RECORD DATE
FOR THE PURPOSE OF ISSUING SHARES FOR THE SHARES SWAP**

(Public Offering Certificate No. 121/GCN-UBCK dated 8 December 2011 issued by the Chairman of the State Securities Commission of Vietnam approving the public offering of shares by Vincom Joint Stock Company (JSC) to swap for shares of Vinpearl JSC)

- 1- Issuer:** Vincom Joint Stock Company
- 2- Head Office:** 191 Ba Trieu Street, Le Dai Hanh Ward, Hai Ba Trung District, Hanoi
- 3- Telephone number:** +84 (4) 3974 9999 **Fax:** +84 (4) 3974 8888
- 4- Shares to be issued:**
 - Name of shares: Shares of Vincom Joint Stock Company
 - Type of shares: Ordinary shares
 - Securities code: VIC
 - Par value of share: VND10,000/share
 - Number of VIC shares to be issued: **158,233,837 shares** to swap for **205,498,489 shares** of Vinpearl JSC (VPL)
- 5- Swap method:**
 - Swap ratio: **1 VPL= 0.77 VIC**. At the Record Date for purpose of the shares swap, 01 VPL share will be swapped for 0.77 VIC share.
 - The number of swapped VIC shares to be received by each Vinpearl shareholder will be rounded down to the nearest whole share, eliminating any decimal.
 - Persons being entitled to the issued shares: existing shareholders in the List of shareholders of Vinpearl JSC
 - The Record Date for the shares swap of Vinpearl shareholders: **28 December 2011**
- 6- Place for the registration and exercise of right:**
 - In case of Vinpearl JSC's shareholders who have deposited their shares: The shareholders shall carry out the procedures for receiving swapped shares at securities companies where their depository accounts are maintained;
 - In case of Vinpearl JSC's shareholders who have not deposited their shares: The shareholders shall present their ID Cards and Certificates of Share Ownership and carry out the procedures for receiving the swapped shares at:

Vinpearl Joint Stock Company

Hon Tre Island, Vinh Nguyen Ward, Nha Trang City, Khanh Hoa Province

Tel: (84-58) 3590 611 – Fax: (84-58) 3590 613 – Contact person: Ms. Le Hoang Thien Huong

7- Place for the release of the Prospectus

Vincom Joint Stock Company Tel: (84-4) 3974 9999
191 Ba Trieu Street, Le Dai Hanh Ward, Hai Ba Trung District, Hanoi Fax: (84-4) 3974 8888

Bao Viet Securities Joint Stock Company Tel: (84-4) 3928 8080
Head Office: No. 8 Le Thai To Street, Hoan Kiem District, Hanoi Fax: (84-4) 3928 9888

Branch of Bao Viet Securities Joint Stock Company Tel: (84-8) 3914 6888
No.11 Nguyen Cong Tru Street, District 1, Ho Chi Minh City Fax: (84-8) 3914 7999

Hanoi, 13 December 2011

CHAIRMAN OF THE BOARD OF MANAGEMENT

(signed)

Pham Nhat Vuong